

# VG SICAV

*Société d'Investissement à Capital Variable*

Registered Office: 19-21, route d'Arlon, L-8009 Strassen

*R.C.S. Luxembourg B 85.531*

## **APPLICATION FORM**

### **To be addressed via fax to:**

**EUROPEAN FUND ADMINISTRATION**

**PO Box 1725**

**L-1017 Luxembourg**

**Fax: + 352 48 65 61 8002**

**Att. Transfer Agent**

**Tel. +352 48 48 80 261**

By applying for shares in VG SICAV (the "Company") and completing this Application Form you are providing personal data to the Company. This data will be used by the Company, its delegates and agents for the purposes of administration, analysis, research and disclosure that may be required. Your consent is necessary for the use of your personal data by the Company, its delegates and agents and such consent is deemed to be given upon completion of this Application Form.

### **Applicant Details**

#### **(a) Address for registration - Personal Investors**

*Corporate investors should proceed to section (c) below.*

Only one address is accepted for registration and will be used for all correspondence<sup>1</sup>

Country	Postcode

#### **(b) Names for registration - Personal Investors**

Surname		
Forename	Title Mr / Mrs / Miss <sup>2</sup>	
Permanent Address		
Country		
Postcode	Tel n°	
Fax n°	Email Address	
Occupation	Date of Birth	Place of Birth
Nationality	Passport/Identity Card N°	

*For joint holders only*

Surname		
Forename	Title Mr / Mrs / Miss <sup>3</sup>	
Permanent Address		
Country		

<sup>1</sup> This address should be the address of the registered unitholder e.g. the nominee's address if units are held by a nominee. In the case of individual applicants applying for units in their own name this address will appear on the register of unitholders and should therefore be a residential address.

The applicant may be required to provide proof of this address. PO Boxes or 'care of' addresses are not acceptable.

<sup>2</sup> Delete as appropriate.

<sup>3</sup> Delete as appropriate.

Postcode	Tel n°	
Fax n°		Email Address
Occupation	Date of Birth	Place of Birth
Nationality	Passport/Identity Card N°	

**(c) Corporate Investors**

Please enter the company's name, correspondence address, registered address and registration number.

Company Name	
Correspondence Address	
Country	Postcode
Tel n°	
Fax n°	Email Address
Registered Address ( <i>if different from the above</i> )	
Country	
Tel n°	
Registration Number	
Brief description of the company's principal activities	

**ITALIAN STATISTICS**

The under mentioned information is required to elaborate statistics that must be periodically proposed to the supervision entities. Data will be periodically aggregated, filed and communicated to Banca d'Italia anonymously.

These data may be used by the Company and by the Management Company for controls and internal statistics.

**PLEASE SPECIFY WHETHER THIS SUBSCRIPTION CONCERNS:**

- INSTITUTION INVESTING FOR (CODE 51000 02)\***
  - ITSEL, FOR ITS OWN PORTFOLIO**
  - AN INSTITUTIONAL CLIENT**
- INSTITUTION INVESTING FOR (CODE 51000 04)\***
  - CLIENTS UNDER MANAGEMENT**
  - RETAIL CLIENTS**
- OTHERS (CODE 51000 06) (PLEASE SPECIFY)**

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- OTHER SUBJECT (i.e. Retail Investor, not nominee) (CODE 51000 08)**

\*(Subscription made under the name of the Institution)

Amount	Number of Share	Fees Max	ISIN SubFunds Classes	Cat	Cur
		2%	VG SICAV – MBC DIVERSIFIED FUND – R LU1605679023	CAP	EUR
		2%	VG SICAV – MBC DIVERSIFIED FUND – U LU1605679536	CAP	USD
		N/A	VG SICAV – MBC DIVERSIFIED FUND – I LU1605679882	CAP	EUR
		2%	VG SICAV – MBC DIVERSIFIED FUND – R LU2351215228	CAP	CHF
		N/A	VG SICAV – MBC DIVERSIFIED FUND – I LU2351215491	CAP	CHF
		N/A	VG SICAV – MBC DIVERSIFIED FUND – I LU2351215657	CAP	USD
		5%	VG SICAV – BOND PLUS MULTI STRATEGY – A LU1189798009	CAP	CHF
		5%	VG SICAV – BOND PLUS MULTI STRATEGY – A LU1189797969	CAP	EUR
		5%	VG SICAV – BOND PLUS MULTI STRATEGY – A LU1189798181	CAP	USD
		N/A	VG SICAV – BOND PLUS MULTI STRATEGY – A1 LU1840602723	CAP	EUR
		N/A	VG SICAV – BOND PLUS MULTI STRATEGY – A1 LU1840603028	CAP	CHF
		N/A	VG SICAV – BOND PLUS MULTI STRATEGY – A1 LU1840603374	CAP	USD
		N/A	VG SICAV – BOND PLUS MULTI STRATEGY – A2 LU2021633354	CAP	EUR
		5%	VG SICAV – BOND PLUS MULTI STRATEGY – I LU1189797704	CAP	CHF
		5%	VG SICAV – BOND PLUS MULTI STRATEGY – I LU1189797613	CAP	EUR
		5%	VG SICAV – BOND PLUS MULTI STRATEGY – I LU1189797886	CAP	USD
		5%	VG SICAV – BOND PLUS MULTI STRATEGY – R LU1189797373	CAP	CHF
		5%	VG SICAV – BOND PLUS MULTI STRATEGY – R LU1189797290	CAP	EUR
		5%	VG SICAV – BOND PLUS MULTI STRATEGY – R LU1189797530	CAP	USD

**Use of fax:** EFA is authorised to accept and execute any future instructions received by fax until written notice of the contrary, the applicant assuming all risks, e.g. those arising from an error in communication or comprehension as well as those arising from fraud, resulting from the use of this communication mean and relieving EFA from any and all responsibility in this respect.

**YES**

**NO**

Confirmation of registration or certificate will normally be sent to the address mentioned in section “Applicant Details” above unless specifically provided otherwise for that purpose below:

Contact person	
Swift / Telex address	
Tel.	
Fax	

**In case of a subscription** for a number of shares, EFA as Registrar Agent will confirm the exact amount to be wired on the COMPANY account number.

**Form of Ownership**

- Registered shares with a confirmation of their recording in the Register of Shareholders (Suggested Solution)
- Registered shares with issuance of a certificate

**PAYMENT INSTRUCTIONS: Beneficiary**

SUB-FUNDS	IBAN	CURRENCY
VG SICAV – MBC DIVERSIFIED FUND	LU960080401461202001	EUR
VG SICAV – MBC DIVERSIFIED FUND	LU690080401461202002	USD
VG SICAV – MBC DIVERSIFIED FUND	LU420080401461202003	CHF
VG SICAV-BOND PLUS MULTI STRATEGY	LU650081747932001003	EUR
VG SICAV-BOND PLUS MULTI STRATEGY	LU960081747932003840	USD
VG SICAV-BOND PLUS MULTI STRATEGY	LU650081747932005756	CHF

	For Payment in EUR	For Payment in USD	For Payment in CHF
<b>To</b>	Banque de Luxembourg	JP Morgan Chase Bank, New York	Credit Suisse Zurich
<b>Swift</b>	BLUXLULLXXX	CHASUS33XXX	CRESCHZZ80A
<b>In favour of</b>	Banque de Luxembourg	Banque de Luxembourg (BLUXLULL)	Banque de Luxembourg (BLUXLULLXXX)
<b>Account with Institution</b>	//RT (//RT = Pay by Real Time – TARGET)	899580526 ABA: 021000021	CH96 0483 5095 9840 4301 0
<b>Ref.</b>	VG SICAV – [SUBFUND]		

and EFA will transfer subscription, conversion monies to the account of the Company.

**Anti-money laundering regulations**

Pursuant to the applicable Luxembourg laws and to the circulars of the Luxembourg supervisory authority, obligations have been outlined to prevent the use of undertakings for collective investment such as the Company for money laundering purposes. As a result of such provisions, **EFA must identify the subscriber unless the subscription order has been submitted by another recognized professional of the financial sector, subject to an obligation of identification equivalent to that required by Luxembourg law.**

Anti-money laundering and anti-terrorism financing measures in force in the Grand Duchy of Luxembourg require subscribers for units to declare to the Company their identity or the identity of any intended beneficial owners of the shares (if they are not the subscriber e.g. where the subscriber is a corporate entity or acts as trustee or nominee). The Company is required to establish controls to determine the identity of subscribers (and any persons on whose behalf they are acting).

**Depending on the circumstances of each application, the documentation requested by EFA, described at points (a), (b), (c) and (d), might be waived where:**

1. the application is made through a recognised intermediary of a FATF country.

These exceptions will only apply if the financial institution or intermediary referred to above is situated within a country recognised as having sufficient anti-money laundering regulations.

It is generally accepted that professionals of the financial sector resident in a country which has ratified the conclusions of the Financial Action Task Force (“FATF”) are deemed to have procedures equivalent to that required by Luxembourg law.

Except for the above mentioned points 1., subscriptions will only be accepted if accompanied by the following documentation:

**(a) For Individuals:**

Evidence of name, signature, date of birth and photographic identification: a clear certified copy of valid passport or national identity card (certified as true copy by an ambassador, consulate, notary or local police)

**(b) For Companies:**

**Where the company is a corporation which is either quoted on a stock exchange in an EU Member State or in one of the QFI<sup>4</sup> prescribed countries, or is known to be the subsidiary of such a quoted company;**

<sup>4</sup> A QFI is a financial institution or other financial intermediary that is itself or is part of a group that is located within, and subject to the anti-money laundering regulation of, a country recognised as having sufficient anti-money laundering regulations such as a member state of the European Union that is subject to the EC Money Laundering Directive or a member country of the Financial Action Task Force.

- (i) an up-to-date list of Authorised Signatories;
- (ii) in case of a subsidiary of a quoted company/ recognised financial services provider in a FATF member country: mother company certification & authorised signatory list of the mother company

**Where the company is a private company, the following additional information should be included:**

- (iii) the original or certified copy of the certificate of incorporation or similar document;
- (iv) a copy of constitutional documents ( articles & memorandum of association, formation and partnership agreements);
- (v) a list of directors & the identity of the directors and all persons authorised to operate the account, independently verified (by means of passport copies, certified as true copy by ambassador, consulate, notary or local police);
- (vi) a list of shareholders mentioning the assets held by each of them & detailed information (including the address, information on the ultimate beneficial owner) and identification documents of all shareholders with 25% and more of the assets. If this concerns individual(s), then verification of their identity as described under (a) is also required.

**(c) For Partnerships and Unincorporated Businesses:**

- (i) a copy of any certificate of registration and (if available) a certificate of good standing, if registered;
- (ii) identification as described above, for individuals and where relevant, companies constituting a majority of the Partners, owners or managers and Authorised Signatories;
- (iii) a copy of the mandate from the Partnership or Business authorising the subscription in the form, for example, of a certified resolution which includes naming Authorised Signatories;
- (iv) a copy of constitutional documents (formation and partnership agreements).

**(d) For Trustees:**

- (i) identification, as described above, for individuals or companies (as the case may be) in respect of the Trustees;
- (ii) identification, as described above for individuals, of beneficiaries, any person on whose instructions or in accordance with whose wishes the Trustee/nominee is prepared or accustomed to act and the settlor of the trust;
- (iii) evidence of the nature of the duties or capacity of the Trustee.

**Further documentation may be requested in order to comply with the legal and compliance requirements.**

**Copies of identification documents thus provided should be in certified as being “true and correct copies of the original” by an ambassador, consulate, notary or local police of the jurisdiction of which you are resident.**

**Declarations by the subscriber**

By signing below I/we make the following declarations:

- I/We, acting as beneficial owners of the shares to subscribe, declare that all the information mentioned on this Application Form is correct. Pursuant to the applicable Luxembourg laws and circulars of the Luxembourg supervisory authority relating to the prevention of money laundering and financing of terrorism, I/We confirm that the monies invested do not derive from illegal activities and are not in contravention with the said laws and regulations.
- I/We hereby declare that I am not/none of us is a US Person as defined in the Prospectus of the Company or a corporation controlled by, or a majority of whose shares are held by, US Persons and that upon registration of the shares hereby applied for in my/our name(s) (or in any other name(s) in which I/we may request) no US Person will be interested in such shares, and that I am not/none of us is acquiring those shares for the purpose of re-sale to a US Person.
- I/We agree that the shares may neither be held for nor transferred to investors with US residence and/or US nationality.
- I am/We are aware that subscription orders may be refused.
- I/We understand and accept that this subscription is made on the basis of and subject to the Prospectus and Articles of Incorporation.
- I/We declare that I am/we are over 18 years of age.
- I/We declare that the money representing the purchase costs of the shares is not derived from the proceeds of crime and I/we understand and acknowledge that additional documentation may be required in order to ensure compliance with anti-money laundering laws, rules and regulations.
- I/We confirm that where this subscription has been signed on behalf of a company or other entity the person signing is a duly authorized person in this regard.
- I/We acknowledge that I/we have read, agreed and understood the contents of this subscription form and have had the opportunity prior to completing it to request and read the Prospectus (including the Risk Warnings contained therein) and Articles of Incorporation and understand that the subscription for shares is made on the basis of them.
- I/We certify that all the information provided in this document is accurate at the time it is signed.
- I/We undertake to immediately notify EFA if any of the information provided in this document changes.

- I/We certify having been informed that, if I/we were to opt for the reporting of information to the tax authorities in connection with the Directive 2003/48/EC, I/we must use the requisite form to notify EFA and must provide the latter with the requisite Power of Attorney for Reporting of Information.

**Notes**

1. For rules governing Subscriptions please refer to the Prospectus in force.
2. In the case of joint application, joint applicants must sign this Application Form. Each joint applicant shall have capacity to represent any other joint applicant in its relation to the Company, including at general meetings of shareholders. Unless otherwise specified, notices of VG SICAV shall be sent to the first of the joint applicants only.
3. Personal data or any information relating to the applicant will be stored until the applicant ceases to be a shareholder of the Company or (if later) as long as the Company and/or its service providers are required by the applicable laws and regulations to store such data.

The applicant acknowledges that a failure to provide any of the personal data or information requested in the Application Form will cause the non processing of his application.

The applicant hereby consents to inform the Data Processor of any change in his personal data or information.

The applicant has the right of access to his personal data and to general information on the data processing by the Data Processor, free of charge, upon application to the Data Processor and at reasonable intervals. The applicant has the right of rectification of his personal data.

4. If this Application Form is signed by an attorney, the Power of Attorney must accompany this form and be duly notarised.
5. The Company reserves the right to reject any application in whole or in part in which event the application monies or any balance thereof will be passed to the applicant at his own risk within fourteen days of the rejection of the application. Applicants should complete and sign where indicated.
6. CUT OFF TIME: Subscription applications received by the Transfer Agent in Luxembourg by 12.00am (Luxembourg time) on the day before the applicable valuation date are, if acceptable, processed on the basis of the NAV calculated on the said valuation date.
7. TRADE DATE: The subscription amount is payable in the currency in which the sub-fund is denominated within THREE banking days following the applicable valuation date.

Executed in minimum 4 copies for:

- Company (the Sicav)
- Management Company
- Registrar Agent
- Distributor

and if any, in addition one copy will be executed for each of the under mentioned parties:

- Branch
- Business Agent

**Data protection**

Shareholders are informed that their personal data or information given in the subscription documents or otherwise in connection with an application to subscribe for shares, as well as details of their shareholding, will be stored in digital form and processed by the Company and/or its service providers as Data Processors pursuant to the Luxembourg law of 2nd August 2002 on data protection.

The applicant expressly consents by supplying his personal data, for the following purposes:

- (i) identification of the applicant (as well as of the ultimate economic beneficiary, if different) to comply, among others, with legal obligations under applicable anti-money laundering / anti-terrorism financing legislation,
- (ii) maintenance of a register of unitholders,
- (iii) administration of the applicant's holding,
- (iv) provision to the applicant of notices on products and services offered by the group,
- (v) conducting of statistical and historical analyses on an anonymous basis, and
- (vi) more generally, complying with applicable legislation and/or regulatory requirements.

The applicant hereby consents that his personal data or any information relating to him be disclosed (i) to any entity of the promoter's group and any affiliate, or (ii) to any authority in any country when required by law or regulation.

Date:

Name:

Signature :

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